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BEFORE THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH, AT MUMBAI

COMPANY APPLICATION NO. CA(CAA) No. 1131/MB/2020

IN THE MATTER OF  
SECTION 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF COMPANIES ACT, 2013  
AND

IN THE MATTER OF  
COMPOSITE SCHEME OF ARRANGEMENT  
BETWEEN  
HOTEL SUBA PALACE PRIVATE LIMITED (DEMERGED COMPANY)  
AND  
CLICK HOTELS PRIVATE LIMITED (TRANSFEREE COMPANY)  
AND THEIR RESPECTIVE SHAREHOLDERS & CREDITORS

Hotel Suba Palace Private Limited

CIN: U55204MH2011PTC222504

NO.1

(DEMERGED/TRANSFEROR COMPANY)

....APPLICANT COMPANY

PAN: AACCH7515A

To,  
Income Tax Department,  
Central ward 2 (1) (3)  
Aayakar Bhawan,  
Maharshi Karve Road,  
Churchgate,  
Mumbai- 400020.

Date: 02<sup>nd</sup> December, 2020



**Subject: - Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013:**

Notice is hereby given in pursuance of sub-section (5) of section 230 of Companies Act, 2013 and that as directed by National Company Law Tribunal, Mumbai Bench at 4<sup>th</sup>, 5<sup>th</sup> & 6<sup>th</sup> Floor, MTNL Exchange Building next to G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai-400005 by an order dated 12<sup>th</sup> November, 2020 under sub-section (1) of section 230 of the Act, a meeting of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Hotel Suba Palace Private Limited has been dispensed with;



T: +91 22 22885444 | E: info@hotelsubapalace.com | www.subahotels.com

Suba Palace: Near Gateway of India, Apollo Bunder, Mumbai - 400 039.

Corporate Office: B2 - 1004 Marathon NextGen Innova, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013.

Unit of Hotel Suba Palace Pvt Ltd | CIN-U55204MH2011PTC222504

Ahmedabad | Bangalore | Baroda | Dahej | Dubai | Mumbai Domestic Airport | Mumbai Downtown Colaba | Mumbai International Airport

UP COMING HOTELS  
Bangalore | Bhuj | Goa | Junagadh



A copy of Application alongwith the Scheme of Arrangement between Hotel Suba Palace Private Limited (Demerged Company) and Click Hotels Private Limited (Transferee Company) and their respective Shareholders & Creditors is enclosed.

You are hereby informed that representations, if any, in connection with the proposed compromise and / or arrangement may be made to the Tribunal within thirty days from the date of receipt of this notice. Copy of the representation may simultaneously be sent to the concerned company(ies).

In case no representation is received within the stated period of thirty days, it shall be presumed that you have no representation to make on the proposed scheme of compromise or arrangement.

Dated this 02<sup>nd</sup> December, 2020.

For Hotel Suba Palace Private Limited



Mansur Mehta  
Director  
DIN: 01643019

Enclosed: - a. Copy of Application alongwith the Scheme of Arrangement.  
b. Minutes of Order dated 12<sup>th</sup> November, 2020.