



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH, AT MUMBAI

COMPANY APPLICATION NO. CA(CAA) No. 1131/MB/2020

IN THE MATTER OF
SECTION 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF COMPANIES ACT, 2013
AND

IN THE MATTER OF
COMPOSITE SCHEME OF ARRANGEMENT
BETWEEN
HOTEL SUBA PALACE PRIVATE LIMITED (DEMERGED COMPANY)
AND
CLICK HOTELS PRIVATE LIMITED (TRANSFEREE COMPANY)
AND THEIR RESPECTIVE SHAREHOLDERS & CREDITORS

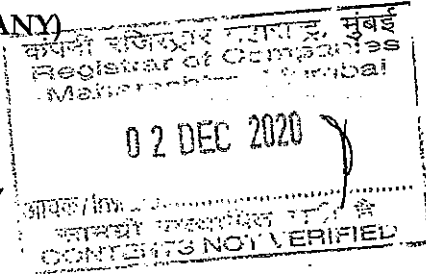
Hotel Suba Palace Private Limited
CIN: U55204MH2011PTC222504
NO.1
(DEMERGED/TRANSFEROR COMPANY)

....APPLICANT COMPANY

Click Hotels Private Limited
CIN: U55209MH2018PTC305465
NO. 2
(TRANSFEREE COMPANY)

... APPLICANT COMPANY

To,
Registrar of Companies,
100, Everest,
Marine Drive
Mumbai- 400002



Date: 02nd December, 2020

Subject: - Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013

Notice is hereby given in pursuance of sub-section (5) of section 230 of Companies Act, 2013 and that as directed by National Company Law Tribunal, Mumbai Bench at 4th, 5th & 6th Floor, MTNL Exchange Building next to G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai-400005 by an order dated 14th July, 2020 under sub-section (1) of section 230 of the Act, a meeting of

T: +91 22 22885444 | E: info@hotelsubapalace.com | www.subahotels.com

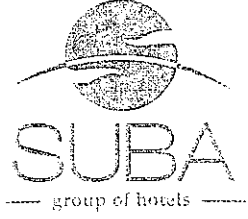
Suba Palace: Near Gateway of India, Apollo Bunder, Mumbai - 400 039.

Corporate Office: B2 - 1004 Marathon NextGen Innova, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013.

Unit of Hotel Suba Palace Pvt Ltd | CIN-U55204MH2011PTC222504

Ahmedabad | Bangalore | Baroda | Dahanu | Dubai | Mumbai Domestic Airport | Mumbai Downtown Colaba | Mumbai International Airport





- a) Equity Shareholders, Secured Creditors and Unsecured Creditors of the Hotel Suba Palace Private Limited has been dispensed with;
- b) Equity Shareholders and unsecured Creditors of Click Hotels Private Limited has been dispensed with;

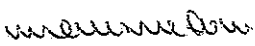
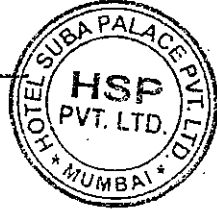
A copy of Application alongwith the Scheme of Arrangement between Hotel Suba Palace Private Limited (Demerged Company) and Click Hotels Private Limited (Transferee Company) and their respective Shareholders & Creditors is enclosed.

You are hereby informed that representations, if any, in connection with the proposed compromise and / or arrangement may be made to the Tribunal within thirty days from the date of receipt of this notice. Copy of the representation may simultaneously be sent to the concerned company (ies).

In case no representation is received within the stated period of thirty days, it shall be presumed that you have no representation to make on the proposed scheme of compromise or arrangement.

Dated this 02nd December, 2020.

For Hotel Suba Palace Private Limited

Mansur Mehta
Director
DIN: 01643019

Enclosed: - a. Copy of Application alongwith the Scheme of Arrangement.
b. Minutes of Order dated 12th November, 2020.