



Date: 15 November 2025

To,
The Manager – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051

Symbol: SUBA
ISIN: INE0RYR01018

Subject: Intimation under Regulation 30 of SEBI (LODR) Regulations – Press Release

Dear Sir/Madam,

Pursuant to **Regulation 30** read with **Schedule III, Part A, Para A(1)** of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has issued a **Press Release** titled “**Suba Hotels Limited Achieves Strong H1 FY26 Results; EPS Jumps 249% YoY**” on 15 November 2025.

The press release covers the Company’s **unaudited financial performance for the half year ended 30 September 2025**, as approved by the Board of Directors in its meeting held on 14th November 2025.

A copy of the press release is enclosed herewith as **Annexure I** for your records.

You are requested to kindly take the same on record.

For and on behalf of Suba Hotels Limited
(Formerly known as Suba Hotels Private Limited and Hotel Suba Star Private Limited)

SONAM
Digitally signed by
SONAM AGGARWAL

AGGARWAL
Date: 2025.11.15
15:33:49 +05'30'

Company Secretary
Email Id: compliance@subahotels.com
Tel No: 022-24825101

Encl.: Press Release titled “**Suba Hotels Limited Achieves Strong H1 FY26 Results; EPS Jumps 249% YoY**”



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T: +91 79 66 04 9777 / W: www.subahotels.com **CIN No. :** U99999GJ1997PLC120713

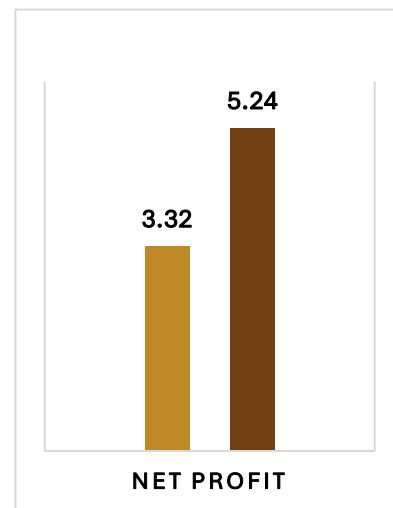
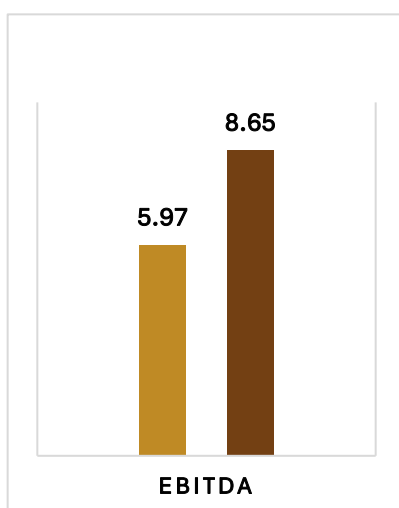
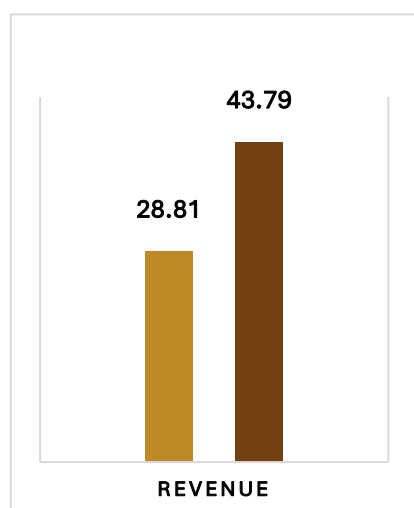
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Suba Hotels Limited Achieves Strong H1 FY26 Results; EPS Jumps 249% YoY

Mumbai, 15 November 2025 – Suba Hotels Limited, one of India’s leading homegrown hospitality chains with a growing international presence, announced its unaudited financial results for the half year ended September 30, 2025.

Key Financial Highlights

■ H1 FY26 ■ H1 FY25



(In ₹ Cr & Margin in %)

Particular	H1 FY26	H1 FY25	YoY Change
Revenue from Operations	43.79	28.81	▲ 52%
EBITDA	8.65	5.97	▲ 45%
Net Profit	5.24	3.32	▲ 58%
Net Profit Margin (%)	11.97%	11.52%	▲ 45 bps
Diluted EPS (₹)	3.00	0.86	▲ 249%

Management Perspective

Commenting on the performance, Mr. Mansur Mehta, Managing Director, Suba Hotels Limited, said: “We reported a strong H1 performance with Revenue growing 52%, EBITDA up 45%, and PAT increasing 58%, supported by healthy occupancy levels and improved operational efficiencies. Our profit margin expanded by 45 bps to 11.97%, and EPS grew 249%, reaffirming the resilience of our asset-light business model.

*In line with our post-IPO growth strategy, we also strengthened our portfolio with two high-impact additions. Our entry into **Hyderabad** through a 132-room leased property in Madhapur positions us strongly in South India’s leading corporate and IT hub. Similarly, the launch of **Quality Inn Rama, Ayodhya**, a 44-room hotel serving both pilgrims and business travellers, enhances our presence in one of India’s fastest-growing tourism markets.*

These developments significantly expand our geographic footprint across North and South India and reinforce our disciplined, capital-efficient approach to scaling the Suba Hotels network.”

About Suba Hotels Limited

Suba Hotels Limited is one of India’s largest and fastest-growing domestic hotel chains in the mid-market segment, offering a comprehensive mix of upscale, upper midscale, midscale, and economy brands. With a strong footprint across Tier 2 and Tier 3 cities, Suba has established itself through strategic market penetration, asset-light growth models, and a commitment to superior guest experiences at accessible price points.

In **2022**, Suba achieved a major milestone by becoming the **exclusive master franchisee of Choice Hotels in India**, bringing globally recognized brands such as **Comfort, Clarion, and Quality** under its umbrella. This partnership positioned Suba as a key player in India’s mid-market hospitality segment.

The company’s growth journey has been fueled by **rapid execution, distressed asset turnarounds, and international expansion**, including the **launch of Click Hotel in Dubai in 2024**. Its flexible business model—comprising **owned, managed, revenue-share, leased, and franchised properties**—ensures scalability, operational efficiency, and profitability.

As of **August 31, 2025**, Suba operates **90 hotels** with **4,158 keys** across **50+ cities**, along with **40 pre-opening hotels** and an additional **1,831 rooms** in the pipeline. The company has achieved an impressive **~81% presence in Tier 2 and Tier 3 cities**, underlining its focus on high-growth regional markets.

In FY25, the company achieved a Revenue of ₹7,924.32 lakhs, EBITDA of ₹2,327.12 lakhs with an EBITDA Margin of 29.09% and PAT of ₹1,515.14 lakhs with a PAT Margin of 18.94%.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

Corporate Communication Advisors



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